

HATTEN LAND LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199301388D)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID UP SHARE CAPITAL OF SKY WIN MANAGEMENT CONSULTANCY PTE LTD

- **COMPLETION OF PROPOSED LISTING TRANSFER**
 - **REMOVAL FROM WATCH-LIST**
 - **USE OF CPF SAVINGS UNDER THE CPF INVESTMENT SCHEME TO PURCHASE SHARES**
 - **EFFECTIVE DATE OF THE CHANGE OF TRADING COUNTER NAME**
 - **LISTING AND QUOTATION OF THE CONSIDERATION SHARES**
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All capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings ascribed to them in the circular to shareholders dated 29 December 2016 (“Circular”).

1. INTRODUCTION

The board of directors (the “**Board**” or the “**Directors**”) of Hatten Land Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to (i) its previous announcements dated 6 June 2016, 10 June 2016, 17 August 2016, 6 September 2016, 4 October 2016, 12 December 2016, 29 December 2016, 20 January 2017, 23 January 2017 and 24 January 2017 (collectively, the “**Previous Announcements**”) in relation to the proposed acquisition of the entire issued and paid up share capital of Sky Win Management Consultancy Pte Ltd (the “**Proposed Acquisition**”); and (ii) the Circular.

2. COMPLETION OF THE PROPOSED LISTING TRANSFER

As approved by Shareholders at the extraordinary general meeting (“**EGM**”) of the Company held on 20 January 2017 in relation to, among others, the Proposed Listing Transfer, the Board wishes to announce that the Company has completed its listing transfer to the Catalist on 26 January 2017. The stock code of the Company is PH0.

3. REMOVAL FROM WATCH-LIST

The Board refers to its Previous Announcement dated 23 January 2017 in relation to the receipt of the in-principle approval from the SGX-ST for the removal of the Company from the watch-list of the SGX-ST with effect from 26 January 2017. Following the Proposed Listing Transfer, the Company has been removed from the SGX-ST watch-list with effect from 26 January 2017.

4. USE OF CPF SAVINGS UNDER THE CPF INVESTMENT SCHEME TO PURCHASE SHARES

The Board wishes to highlight that Central Provident Fund (“**CPF**”) savings cannot be used to purchase shares that are listed on the Catalist, except for companies that were migrated from the Stock Exchange of Singapore Dealing and Automated Quotation (SESDAQ) to the Catalist on 17 December 2007. Accordingly, following the Proposed Listing Transfer, CPF account savings can no longer be used to purchase Shares under the Central Provident Fund Investment Scheme (“**CPFIS**”).

Shareholders who have purchased Shares using their CPF account savings under the CPFIS

can choose to hold or sell such Shares or participate in corporate actions, subject to prevailing CPFIS rules and limits for such Shares.

5. EFFECTIVE DATE OF THE CHANGE OF TRADING COUNTER NAME

The Board wishes to announce that the Company's trading counter name on the SGX-ST has been changed from "VGO" to "Hatten Land" with effect from 26 January 2017.

6. LISTING AND QUOTATION OF THE CONSIDERATION SHARES

Further to the Previous Announcement on 29 December 2016, the Board also wishes to announce that 1,187,692,308 Consideration Shares have today been listed and quoted on the Catalist.

By Order of the Board

Dato' Tan June Teng, Colin
Executive Chairman and Managing Director
26 January 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor ("**Sponsor**"), UOB Kay Hian Private Limited, for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact persons for the Sponsor are Mr. Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr. Josh Tan, Vice President, who can be contacted at 8 Anthony Road #01-01, Singapore 229957, telephone: (65) 6590 6881.